

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

and together with Plaintiffs, the “Parties”) hereby enter into this stipulation (the “Stipulation”) and agree as follows:

WHEREAS, on August 26, 2020, Plaintiffs filed a Complaint And Application For A Temporary Restraining Order And Preliminary Injunction and supporting papers and exhibits (the “Application”) [Docket Nos. 1 - 3];

WHEREAS, on August 28, 2010, the Parties agreed to, and the Court entered, a Stipulation and Agreed-Upon Temporary Restraining Order (the “Temporary Restraining Order”) setting a hearing on the Application for September 18, 2020 [Docket No. 22];

WHEREAS, the Parties have agreed to extend the Temporary Restraining Order and continue the hearing on the Application and related deadlines;

NOW, THEREFORE, THE PARTIES HEREBY AGREE AND STIPULATE AS FOLLOWS:

1. The Temporary Restraining Order, and all terms and restrictions therein, except as specifically modified by this Order, is extended by agreement and shall remain in full force and effect until 5:00 p.m. Central Time on October 2, 2020, at which time the order shall expire and dissolve unless either terminated earlier by court order or further extended as provided by law, agreement of the parties, or further order of this Court on good cause shown.

2. The hearing on the Application is continued to 9:00 a.m. Central Time on October 2, 2020, to be separately noticed by Plaintiffs.

3. Defendants shall file their memoranda of law and any accompanying papers and declarations in response to the Application on or before September 21, 2020.

4. Plaintiffs shall file their reply in support of their Application on or before September 28, 2020.

IT IS SO ORDERED.

Signed: September 11, 2020

DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

Dated: September 11, 2020
Houston, Texas

Agreed:

/s/ Laura M. Fontaine

Joshua L. Hedrick
Texas State Bar No. 24061123
Laura M. Fontaine
Texas State Bar No. 24065239
Mark A. Fritsche
Texas State Bar No. 24100095

HEDRICK KRING, PLLC

1700 Pacific Avenue, Suite 4650
Dallas, Texas 75201
Telephone: (214) 880-9600
Fax: (214) 481-1844
Email: Josh@HedrickKring.com
Email: Laura@HedrickKring.com
Email: Mark@HedrickKring.com

-and-

KOBRE & KIM LLP

Michael S. Kim (pro hac vice pending)
Zachary D. Rosenbaum (pro hac vice
pending)
Daniel J. Saval (pro hac vice pending)
Leif T. Simonson (pro hac vice pending)
Alexandra Fellowes (pro hac vice pending)
800 Third Ave
New York, New York 10022
Telephone: +1 212 488 1200
Facsimile: +1 212 488 1220
Email:
Michael.Kim@kobrekim.com
Zachary.Rosenbaum@kobrekim.com
Daniel.Saval@kobrekim.com
Leif.Simonson@kobrekim.com
Alexandra.Fellowes@kobrekim.com

Attorneys for Marble Ridge Master Fund LP

/s/ T. Michael Wall

John P. Melko
State Bar No. 13919600
T. Michael Wall
State Bar No. 20757300
FOLEY & LARDNER LLP
1000 Louisiana Street, Suite 2000
Houston, Texas 77002-2099
Telephone: 713-276-5500
Email: tmelk@foley.com
Email: tmwall@foley.com

Attorneys for Marble Ridge Capital LP

/s/ Matthew D. Cavanaugh

JACKSON WALKER L.L.P.
Matthew D. Cavanaugh (TX Bar No.
24062656)
Jennifer F. Wertz (TX Bar No. 24072822)
Kristhy M. Peguero (TX Bar No. 24102776)
Veronica A. Polnick (TX Bar No. 24079148)
1401 McKinney Street, Suite 1900
Houston, Texas 77010
Telephone: (713) 752-4200
Facsimile: (713) 752-4221
Email: mcavanaugh@jw.com
jwertz@jw.com
kpeguero@jw.com
vpolnick@jw.com

-and-

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS
INTERNATIONAL LLP

Anup Sathy, P.C. (admitted *pro hac vice*)
Chad J. Husnick, P.C. (admitted *pro hac vice*)
300 North LaSalle Street
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: anup.sathy@kirkland.com
chad.husnick@kirkland.com

-and-

Matthew C. Fagen (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: matthew.fagen@kirkland.com
Co-Counsel to the Plaintiffs